

Bank: JSC " Halyk Bank Georgia"

Date: 30-Mar-13

sheet N1

Balance Sheet

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N	ASSETS	Reporting Period			Respective period of the previous year		
		GEL	FX	Total	GEL	FX	Total
1	Cash	924 796	415 132	1 339 928	675 673	305 610	981 283
2	Due from NBG	182 528	1 092 196	1 274 724	272 160	1 227 370	1 499 530
3	Due from Banks	5 152 676	2 007 942	7 160 618	127 976	1 568 869	1 696 845
4	Dealing Securities	0	0	0	0	0	0
5	Investment Securities	6 104 276	0	6 104 276	14 727 655	0	14 727 655
6.1	Loans	6 822 397	44 977 839	51 800 236	6 990 554	14 469 316	21 459 870
6.2	Less: Loan Loss Reserves	-213 793	-1 092 357	-1 306 150	-229 680	-394 304	-623 984
6	Net Loans	6 608 604	43 885 483	50 494 087	6 760 874	14 075 012	20 835 886
7	Accrued Interest and Dividends Receivable	228 850	319 733	548 583	387 234	162 136	549 370
8	Other Real Estate Owned & Repossessed Assets	0	X	0	2 151 621	X	2 151 621
9	Equity Investments	54 000	0	54 000	54 000	0	54 000
10	Fixed Assets and Intangible Assets	9 018 953	X	9 018 953	5 511 379	X	5 511 379
11	Other Assets	1 036 059	5 738	1 041 797	1 056 999	1 010	1 058 009
12	TOTAL ASSETS	29 310 742	47 726 224	77 036 966	31 725 571	17 340 007	49 065 578
	LIABILITIES						
13	Due to Banks	0	21 550 100	21 550 100	700 000	9 130 000	9 830 000
14	Current (Accounts) Deposits	1 236 931	4 453 047	5 689 978	607 318	3 709 889	4 317 207
15	Demand Deposits	778 386	223 342	1 001 728	307 335	103 788	411 123
16	Time Deposits	171 907	4 610 648	4 782 555	109 450	4 565 234	4 674 684
17	Own Debt Securities			0			0
18	Borrowings	3 000 000	0	3 000 000	6 000 000	0	6 000 000
19	Accrued Interest and Dividends Payable	3 015	1 111 456	1 114 471	2 559	169 196	171 755
20	Other Liabilities	285 348	142 673	428 021	280 324	79 179	359 503
21	Subordinated Debentures	0	16 577 000	16 577 000	0	0	0
22	Total Liabilities	5 475 587	48 668 266	54 143 853	8 006 986	17 757 286	25 764 272
	EQUITY CAPITAL						
23	Common Stock	31 000 000	X	31 000 000	31 000 000	X	31 000 000
24	Preferred Stock	0	X	0	0	X	0
25	Less: Repurchased Shares	0	X	0	0	X	0
26	Share Premium	0	X	0	0	X	0
27	General Reserves	0	X	0	0	X	0
28	Retained Earnings	-8 106 887	X	-8 106 887	-7 698 694	X	-7 698 694
29	Asset Revaluation Reserves	0	X	0	0	X	0
30	Total Equity Capital	22 893 113	X	22 893 113	23 301 306	X	23 301 306
31	TOTAL LIABILITIES AND EQUITY CAPITAL	28 368 700	48 668 266	77 036 966	31 308 292	17 757 286	49 065 578

General Director

Chief Accountant